

**UNITED STATES BANKRUPTCY COURT  
THE SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re: : Chapter 11  
: Case No. 09-50026 (REG)  
GENERAL MOTORS CORP., *et al.*, :  
: Debtors : Jointly Administered  
: :  
-----X

**NOTICE OF WITHDRAWAL OF APPEARANCE AS COUNSEL**

PLEASE TAKE NOTICE that the law firm of Foley & Lardner LLP, as counsel for BBI Enterprises Group, Inc., hereby withdraws its appearance in the above-captioned matter.

This Notice is in respect to Foley & Lardner LLP only, and is not intended to affect service independently requested by BBI Enterprises Group, Inc., or counsel therefor, or their continued listing in the mailing matrix and service list for this case.

Dated: September 28, 2009

FOLEY & LARDNER LLP

/s/ Katherine R. Catanese  
Katherine R. Catanese  
Thomas B. Spillane  
500 Woodward Avenue, Suite 2700  
Detroit, MI 48226-3489  
Telephone: (313) 234-7100  
Facsimile: (313) 234-2800  
*Attorneys for BBi Enterprises Group, Inc.*